LOANSTREET
Syndication Redefined.
What is LoanStreet?

LoanStreet syndicates the remaining term loan market

Term Loan Market
- Currently Syndicated
- Remaining Balance Sheet Loans
- Currently Securitized

Investors

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What’s the Problem?

- Financial Institutions can be over concentrated. Since Financial Crisis:
  - New regulations and aggressive regulatory scrutiny
  - Management seeking to diversify loan portfolio
- Difficult to match capital with loan demand
- Investors lack access to these loans
Syndication works, but…

It’s expensive:

- Individual loan due-diligence
- Each agreement must be individually negotiated
- Few management tools or manpower available
- Institutions can lose control of lending relationship

generally, only efficient for very large loans.
LoanStreet is the Solution

LoanStreet makes syndication efficient for any size loan.

LoanStreet combines a full suite of management tools with a marketplace, bringing together originators and investors.
LoanFile

Sellers create a LoanFile

- Details
- Permissions
- Syndicate
- Dataroom
- Payments
- Messages
- Votes
The LoanFile: a closer look

- **Details**: provides quick review of material terms
- **Permissions**: limit access to loans to preferred buyers
- **Syndicate**: current and historical membership tracked
- **Dataroom**: secure and encrypted with standard folders
- **Payments**: automated distribution and full history
- **Messages**: notification system and discussion board
- **Voting**: create and vote on amendments, waivers, etc.
Search by loan and institutional metrics

Buy directly on platform with standard agreements

Manage all loans across lenders on one platform
Example Loan

Originator

$10 M
5% Fixed
5 Year
Bullet

$8 M
Syndicated

$2 M
Retained

Syndicate

- 20%
- 20%
- 25%
- 15%
Contact

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