

## The Impact We Make- Representative NMTC Deployment Activity

<p><b>\$7,423,915</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> HOPE KENTUCKY</p> <p>for financing of</p> <p><b>KNOTT COUNTY TRANSIT</b></p> <p>HINDMAN, KY</p> <p>NCIF acted as CDE providing \$6,500,000 in tax credits</p> <p>DECEMBER 2020</p>	<p><b>\$5,000,000</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>WHEDA</b></p> <p>for financing of</p> <p><b>URBAN LEAGUE HOUSING INITIATIVE</b></p> <p>MADISON, WI</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits</p> <p>NOVEMBER 2020</p>	<p><b>\$8,040,475</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>Legacy Bank</b></p> <p>for financing of</p> <p><b>LEGACY SMALL QLICI POOL</b></p> <p>MADISON, WI</p> <p>NCIF acted as CDE providing \$5,500,000 in tax credits</p> <p>OCTOBER 2020</p>	<p><b>\$17,393,493</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>Capital One</b> <b>HERSHEY</b></p> <p>for financing of</p> <p><b>PAUL QUINN COLLEGE</b></p> <p>DALLAS, TX</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits</p> <p>MAY 2019</p>	<p><b>\$80,000,000</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>WELLS FARGO</b> <b>WELLS FARGO</b></p> <p>for financing of</p> <p><b>AMERICAN INDIAN CULTURAL CENTER AND MUSEUM</b></p> <p>SULPHUR, OK</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits</p> <p>MARCH 2019</p>
<p><b>\$6,500,000</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>United Bank</b> <b>usbank</b></p> <p>for financing of</p> <p><b>NCIF-UBA LOAN POOL</b></p> <p>VARIOUS LOCATIONS, AL</p> <p>NCIF acted as CDE providing \$6,500,000 in tax credits</p> <p>DECEMBER 2019</p>	<p><b>\$21,579,554</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>Southern Bancorp</b> <b>usbank</b></p> <p>for financing of</p> <p><b>MID-SOUTH FOOD BANK</b></p> <p>MEMPHIS, TN</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits and \$929,000 in debt</p> <p>OCTOBER 2018</p>	<p><b>\$10,743,415</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>HARBOR BANK</b></p> <p>for financing of</p> <p><b>BALTIMORE FOOD HUB</b></p> <p>BALTIMORE, MD</p> <p>NCIF acted as CDE providing \$4,400,000 in tax credits</p> <p>OCTOBER 2018</p>	<p><b>\$6,943,244</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>Capital One</b> <b>CRAFT</b></p> <p>for financing of</p> <p><b>REACH</b></p> <p>KLAMATH FALLS, OR</p> <p>NCIF acted as CDE providing \$6,750,000 in tax credits</p> <p>AUGUST 2017</p>	<p><b>\$38,725,707</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b></p> <p>for financing of</p> <p><b>DOWNTOWN ROCKY MOUNT</b></p> <p>ROCKY MOUNT, NC</p> <p>NCIF acted as CDE providing \$3,000,000 in tax credits</p> <p>MAY 2017</p>
<p><b>\$5,136,699</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>CHICAGO MICHIGAN INITIATIVE</b> <b>usbank</b></p> <p>for financing of</p> <p><b>111TH STREET RETAIL GATEWAY</b></p> <p>CHICAGO, IL</p> <p>NCIF acted as CDE providing \$4,500,000 in tax credits</p> <p>APRIL 2017</p>	<p><b>\$3,075,000</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>CharmCity</b></p> <p>for financing of</p> <p><b>MSA ANNEX</b></p> <p>TUCSON, AZ</p> <p>NCIF acted as CDE providing \$1,500,000 in tax credits</p> <p>APRIL 2017</p>	<p><b>\$14,367,337</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>CHASE</b> <b>CARVER</b></p> <p>for financing of</p> <p><b>FOOD BAZAAR</b></p> <p>BRONX, NY</p> <p>NCIF acted as CDE providing \$6,000,000 in tax credits</p> <p>JULY 2015</p>	<p><b>\$16,423,034</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>PNC</b> <b>UrbanPartnershipBank</b></p> <p>for financing of</p> <p><b>XS TENNIS</b></p> <p>CHICAGO, IL</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits</p> <p>JULY 2015</p>	<p><b>\$83,451,893</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>M&amp;F Bank</b></p> <p>for financing of</p> <p><b>REVOLUTION MILLS</b></p> <p>GREENSBORO, NC</p> <p>NCIF acted as CDE providing \$4,000,000 in tax credits</p> <p>JUNE 2015</p>
<p><b>\$21,224,622</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>Capital One</b> <b>CRAFT</b></p> <p>for financing of</p> <p><b>Fry Foods, Inc.</b></p> <p>ONTARIO, OR</p> <p>NCIF acted as CDE providing \$4,000,000 in tax credits</p> <p>MARCH 2015</p>	<p><b>\$64,992,298</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>HARBOR BANK</b> <b>CITY FIRST BANK OF DC</b></p> <p>for financing of</p> <p><b>1812 ASHLAND DEVELOPMENT</b></p> <p>BALTIMORE, MD</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits</p> <p>DECEMBER 2014</p>	<p><b>\$6,549,890</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>CARVER</b></p> <p>for financing of</p> <p><b>BOYS AND GIRLS CLUB OF NEWARK</b></p> <p>NEWARK, NJ</p> <p>NCIF acted as CDE providing \$6,600,000 in tax credits</p> <p>NOVEMBER 2014</p>	<p><b>\$37,374,619</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>CHASE</b> <b>Comcast</b> <b>CRAFT</b></p> <p>for financing of</p> <p><b>AstaREAL TECHNOLOGIES, INC.</b></p> <p>LAKE MOSES, WA</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits</p> <p>SEPTEMBER 2014</p>	<p><b>\$26,122,508</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>UrbanPartnershipBank</b></p> <p>for financing of</p> <p><b>UCAN CITY CAMPUS</b></p> <p>CHICAGO, IL</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits</p> <p>APRIL 2014</p>
<p><b>\$35,020,316</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>CHASE</b> <b>Liberty Bank</b> <b>UrbanPartnershipBank</b></p> <p>for financing of</p> <p><b>GRISWOLD LOFTS</b></p> <p>DETROIT, MI</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits</p> <p>MARCH 2014</p>	<p><b>\$21,656,143</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>NATIVE AMERICAN BANK</b></p> <p>for financing of</p> <p><b>MILE HIGH UNITED WAY</b></p> <p>DENVER, CO</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits</p> <p>DECEMBER 2013</p>	<p><b>\$49,181,127</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>CHASE</b> <b>CARVER</b> <b>CITY NATIONAL BANK</b></p> <p>for financing of</p> <p><b>HARLEM RBI/DREAM CHARTER SCHOOL</b></p> <p>HARLEM, NY</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits</p> <p>SEPTEMBER 2013</p>	<p><b>\$16,019,764</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>CHASE</b> <b>FIRST FLOOR</b></p> <p>for financing of</p> <p><b>ERIE ELEMENTARY CHARTER SCHOOL</b></p> <p>CHICAGO, IL</p> <p>NCIF acted as CDE providing \$6,383,539 in tax credits</p> <p>OCTOBER 2012</p>	<p><b>\$17,125,430</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>beneficial state bank</b></p> <p>for financing of</p> <p><b>CLARK COUNTY FAMILY YMCA</b></p> <p>VANCOUVER, WA</p> <p>NCIF acted as CDE providing \$8,000,000 in tax credits</p> <p>OCTOBER 2012</p>

## The Impact We Make- Representative NMTC Deployment Activity

<p><b>\$64,172,270</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>CARVER</b> FEDERAL CREDIT SERVICES</p> <p>for financing of</p> <p><b>HALSEY STREET TEACHERS VILLAGE</b></p> <p>NEWARK, NJ</p> <p>NCIF acted as CDE providing \$10,000,000 in tax credits</p> <p>SEPTEMBER 2012</p>	<p><b>\$37,786,712</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>citi</b> <b>CARVER</b> FEDERAL CREDIT SERVICES</p> <p>for financing of</p> <p><b>4469 BROADWAY</b></p> <p>NEW YORK, NY</p> <p>NCIF acted as CDE providing \$10,000,000 in tax credits</p> <p>JANUARY 2012</p>	<p><b>\$37,786,712</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>citi</b> <b>CARVER</b> FEDERAL CREDIT SERVICES</p> <p>for financing of</p> <p><b>4469 BROADWAY</b></p> <p>NEW YORK, NY</p> <p>NCIF acted as CDE providing \$10,000,000 in tax credits</p> <p>JANUARY 2012</p>	<p><b>\$49,598,186</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>MB</b> METRO BANK</p> <p>for financing of</p> <p><b>CARDINAL TOWNE</b></p> <p>LOUISVILLE, KY</p> <p>NCIF acted as CDE providing \$9,000,000 in tax credits</p> <p>NOVEMBER 2011</p>	<p><b>\$16,493,590</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>cb</b> <b>central bank of kansas cba</b></p> <p>for financing of</p> <p><b>39 RAINBOW RETAIL CENTER</b></p> <p>KANSAS CITY, KS</p> <p>NCIF acted as CDE providing \$8,250,000 in tax credits</p> <p>JULY 2011</p>
<p><b>\$38,301,100</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b> <b>Community Trust Bank</b></p> <p>for financing of</p> <p><b>UNIVERSITY OF PIKEVILLE-KENTUCKY COLLEGE OF OSTEOPATHIC MEDICINE</b></p> <p>PIKEVILLE, KY</p> <p>NCIF acted as CDE providing \$10,000,000 in tax credits</p> <p>JUNE 2011</p>	<p><b>\$31,176,218</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>PNC</b> <b>Nonprofit Finance Fund</b></p> <p>for financing of</p> <p><b>MUSEUM OF CONTEMPORARY ART, CLEVELAND</b></p> <p>CLEVELAND, OH</p> <p>NCIF acted as CDE providing \$14,800,000 in tax credits</p> <p>DECEMBER 2010</p>	<p><b>\$10,886,461</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b> <b>Albina Community Bancorp</b></p> <p>for financing of</p> <p><b>HOOPER DETOXIFICATION AND STABILIZATION RECOVERY CENTER</b></p> <p>PORTLAND, OR</p> <p>NCIF acted as CDE providing \$6,586,461 in tax credits</p> <p>APRIL 2009</p>	<p><b>\$43,955,269</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>PNC</b> <b>CITY NATIONAL BANK</b> BY ASAC COMPANY</p> <p>for financing of</p> <p><b>RUTGERS UNIVERSITY BUSINESS SCHOOL</b></p> <p>NEWARK, NJ</p> <p>NCIF acted as CDE providing \$38,000,000 in tax credits</p> <p>JULY 2007</p>	

## The Impact We Make- Representative Lending Deployment Activity

<p><b>\$87,000,000</b></p> <p>CO-FUNDING PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>United Bank</b>  <small>THE BUSINESS ADVANTAGE</small></p> <p>for financing of</p> <p><b>COASTAL GROWERS LLC</b></p> <p>ATMORE, AL</p> <p>NCIF provided \$2,000,000 loan participation</p> <p>MAY 2021</p>	<p><b>\$17,001,288</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>bankES</b>  <b>Capital One</b> </p> <p>for financing of</p> <p><b>RIVER VALLEY COOP</b></p> <p>EASTHAMPTON, MA</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits and \$1,500,000 in debt</p> <p>JANUARY 2020</p>	<p><b>\$14,232,661</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>Self-Help</b>  <b>usbank</b> </p> <p>for financing of</p> <p><b>SEAWAY CHATHAM</b></p> <p>CHICAGO, IL</p> <p>NCIF acted as CDE providing \$7,000,000 in tax credits and \$2,000,000 in debt</p> <p>JANUARY 2020</p>	<p><b>\$8,191,545</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>Southern Bancorp</b> </p> <p>for financing of</p> <p><b>PEDIATRICS PLUS</b></p> <p>ARKADELPHIA, AR</p> <p>NCIF acted as CDE providing \$6,500,000 in tax credits and \$1,500,000 in debt</p> <p>DECEMBER 2019</p>	<p><b>\$31,000,000</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b>  <b>INDUSTRIAL BANK</b> </p> <p>for financing of</p> <p><b>BEDFORD-UNION ARMORY</b></p> <p>BROOKLYN, NY</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits and \$1,000,000 in debt</p> <p>JANUARY 2019</p>
<p><b>\$14,736,000</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>usbank</b>  <b>Legacy Bank</b>  AND TRUST</p> <p>for financing of</p> <p><b>CENTER OF CREATIVE ARTS</b></p> <p>ST LOUIS, MO</p> <p>NCIF acted as CDE providing \$5,700,000 in tax credits and \$1,000,000 in debt</p> <p>DECEMBER 2018</p>	<p><b>\$21,579,554</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>Southern Bancorp</b>  <b>usbank</b> </p> <p>for financing of</p> <p><b>MID-SOUTH FOOD BANK</b></p> <p>MEMPHIS, TN</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits and \$929,000 in debt</p> <p>OCTOBER 2018</p>	<p><b>\$13,286,306</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WELLS FARGO</b>  <b>NATIVE AMERICAN BANK</b> </p> <p>for financing of</p> <p><b>YOUTH AND FAMILY SERVICES</b></p> <p>RAPID CITY, SD</p> <p>NCIF acted as CDE providing \$6,000,000 in tax credits and \$1,000,000 in debt</p> <p>AUGUST 2018</p>	<p><b>\$19,427,300</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>citi</b>  <b>Chicago Community Loan Fund</b> </p> <p>for financing of</p> <p><b>PULLMAN COMMUNITY CENTER</b></p> <p>CHICAGO, IL</p> <p>NCIF acted as CDE providing \$4,500,000 in tax credits and \$1,000,000 in debt</p> <p>JULY 2018</p>	<p><b>\$28,377,069</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>United Bank</b>  <b>WELLS FARGO</b> </p> <p>for financing of</p> <p><b>ATHENS LIMESTONE SURGERY CENTER</b></p> <p>ATHENS, AL</p> <p>NCIF acted as CDE providing \$6,000,000 in tax credits and \$1,500,000 in debt</p> <p>MAY 2018</p>
<p><b>\$17,749,194</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>WHEDA</b>  <b>usbank</b> </p> <p>for financing of</p> <p><b>GARVER FEED MILL</b></p> <p>MADISON, WI</p> <p>NCIF acted as CDE providing \$6,000,000 in tax credits and \$750,000 in debt</p> <p>DECEMBER 2017</p>	<p><b>\$18,069,258</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>eb</b>  <b>Central Bank</b>  <b>usbank</b> </p> <p>for financing of</p> <p><b>KANSAS STATE UNIVERSITY PARK</b></p> <p>MANHATTAN, KS</p> <p>NCIF acted as CDE providing \$5,000,000 in tax credits and \$1,000,000 in debt</p> <p>JULY 2017</p>	<p><b>\$6,346,700</b></p> <p>3-WAY PARTNERSHIP</p> <p><b>NCIF</b> NATIONAL COMMUNITY INVESTMENT FUND</p> <p><b>United Bank</b>  <b>WELLS FARGO</b> </p> <p>for financing of</p> <p><b>MONROE COUNTY HOSPITAL</b></p> <p>MONROEVILLE, AL</p> <p>NCIF acted as CDE providing \$5,900,000 in tax credits and \$1,000,000 in debt</p> <p>MAY 2017</p>		

## The Impact We Make- Representative Investments

<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>BROADWAY FINANCIAL CORPORATION</b></p> <p>Common Stock</p> <p>APRIL 2006</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>BROADWAY FINANCIAL CORPORATION</b></p> <p>Common Stock</p> <p>OCTOBER 2014</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>BROADWAY FINANCIAL CORPORATION</b></p> <p>Common Stock</p> <p>AUGUST 2013</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CARVER BANCORP, INC.</b></p> <p>Common Stock</p> <p>DECEMBER 2000</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CARVER BANCORP, INC.</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>
<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CARVER BANCORP, INC.</b></p> <p>Common Stock</p> <p>JUNE 2011</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CF BANC CORPORATION</b></p> <p>Common Stock</p> <p>NOVEMBER 1998</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CF BANC CORPORATION</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CITIZENS BANCSHARES CORPORATION</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CITY NATIONAL BANCSHARES CORPORATION</b></p> <p>Preferred Stock</p> <p>AUGUST 2005</p>
<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CITY NATIONAL BANCSHARES CORPORATION</b></p> <p>Common Stock</p> <p>DECEMBER 2006</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CITY NATIONAL BANCSHARES CORPORATION</b></p> <p>Preferred Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CLIMATE FIRST BANK</b></p> <p>Common Stock</p> <p>APRIL 2021</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CONTINENTAL NATIONAL BANK</b></p> <p>Preferred Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>COMMUNITY BANK OF THE BAY</b></p> <p>Common Stock</p> <p>MARCH 2017</p>
<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>COMMUNITY BANK OF THE BAY</b></p> <p>Common Stock</p> <p>OCTOBER 2018</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>CSB&amp;T BANCORP, INC.</b></p> <p>Common Stock</p> <p>OCTOBER 1999</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>FIRST AMERICAN INTERNATIONAL CORP.</b></p> <p>Common Stock</p> <p>NOVEMBER 2005</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>HARBOR BANCSHARES, INC.</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>IBW FINANCIAL CORP.</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>
<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>IBW FINANCIAL CORP.</b></p> <p>Preferred Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>LIBERTY BANK AND TRUST COMPANY</b></p> <p>Preferred Stock</p> <p>DECEMBER 2002</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>LIBERTY FINANCIAL SERVICES, INC.</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>LOUISVILLE DEVELOPMENT BANCORP, INC.</b></p> <p>Common Stock</p> <p>JANUARY 2010</p>	<p><b>NCIF</b> <small>NATIONAL COMMUNITY INVESTMENT FUND</small> LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup></p> <p>investment in</p> <p><b>NOAH BANK</b></p> <p>Common Stock and Subordinated Debt</p> <p>MAY 2015</p>

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<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>ONEUNITED BANK</b>  Convertible Preferred Stock  JANUARY 2010</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>QUONTIC BANK ACQUISITION CORP.</b>  Subordinated Debt  SEPTEMBER 2020</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>SCCB FINANCIAL CORP.</b>  Common Stock  DECEMBER 2001</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>SCCB FINANCIAL CORP.</b>  Common Stock  JANUARY 2010</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>SOUTHERN BANCORP, INC.</b>  Common Stock  DECEMBER 1998</p>
<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>SOUTHERN BANCORP, INC.</b>  Common Stock  JANUARY 2010</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>UNITED BANCSHARES, INC.</b>  Preferred Stock  JANUARY 2010</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>UNITED BANCORPORATION OF ALABAMA</b>  Common Stock  MARCH 2016</p>	<p><b>NCIF</b><sup>SM</sup> NATIONAL COMMUNITY INVESTMENT FUND LEVERAGING CAPITAL FOR CHANGE<sup>SM</sup> <i>investment in</i> <b>UNITED BANCORPORATION OF ALABAMA</b>  Common Stock  APRIL 2019</p>	