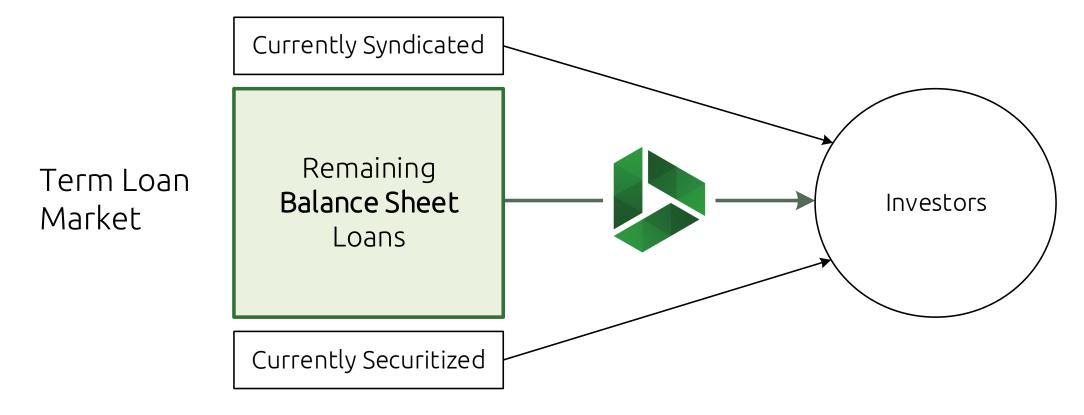


What is LoanStreet?

LOANSTREET syndicates the remaining term loan market



What's the Problem?

- Financial Institutions can be over concentrated. Since Financial Crisis:
 - New regulations and aggressive regulatory scrutiny
 - Management seeking to diversify loan portfolio
- Difficult to match capital with loan demand
- Investors lack access to these loans

Syndication works, but...

It's expensive:

- Individual loan due-diligence
- Each agreement must be individually negotiated
- Few management tools or manpower available
- Institutions can lose control of lending relationship

generally, only efficient for very large loans.

LoanStreet is the Solution

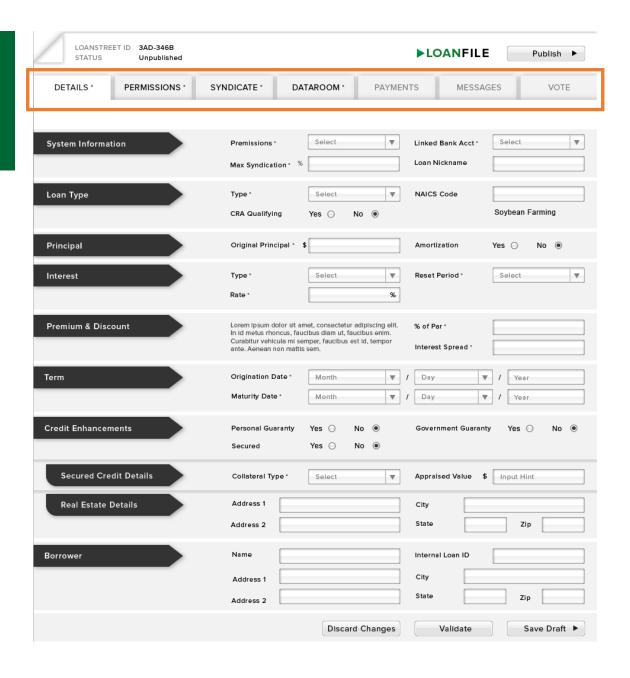


LoanStreet combines a full suite of management tools with a marketplace, bringing together originators and investors

LoanFile

Sellers create a LoanFile

- Details
- Permissions
- Syndicate
- Dataroom
- Payments
- Messages
- Votes



The LoanFile: a closer look

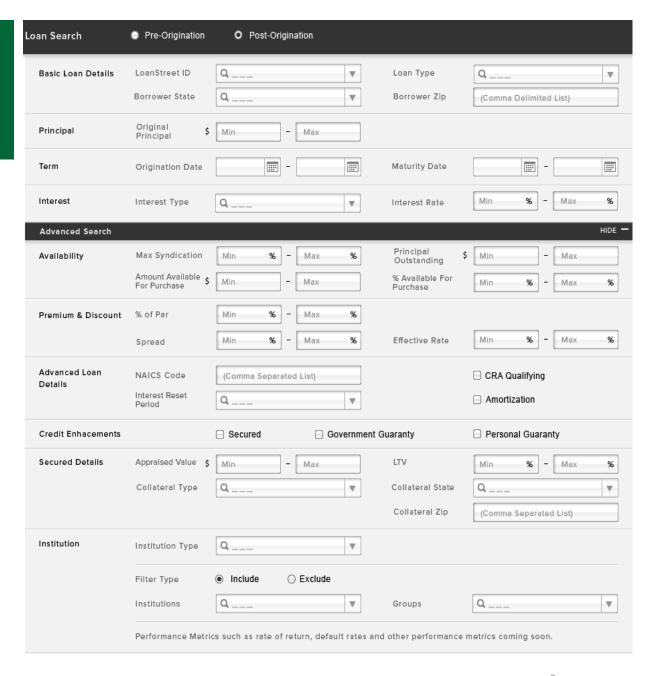
- Details: provides quick review of material terms
- Permissions: limit access to loans to preferred buyers
- Syndicate: current and historical membership tracked
- Dataroom: secure and encrypted with standard folders
- Payments: automated distribution and full history
- Messages: notification system and discussion board
- Voting: create and vote on amendments, waivers, etc.

Search – Buy - Manage

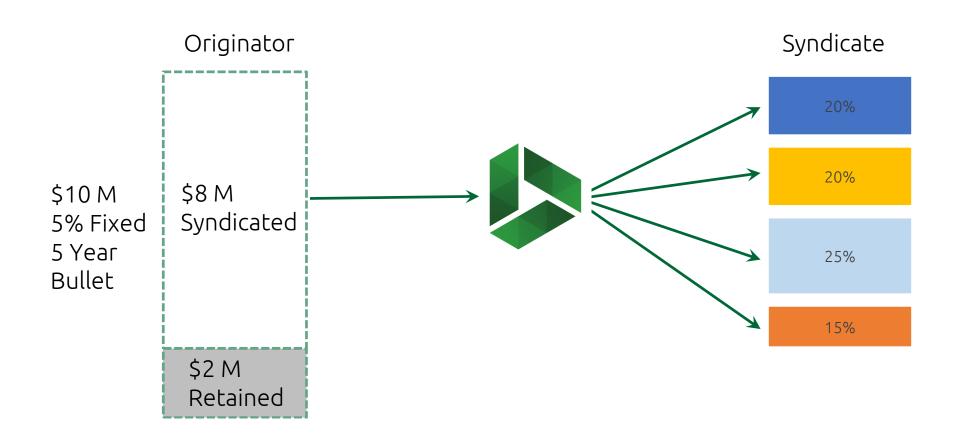
Search by loan and institutional metrics

Buy directly on platform with standard agreements

Manage all loans across lenders on one platform



Example Loan



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